



**Community Choices Waiver (CCW)  
Home Health/Therapy/Nursing Referral Form  
(This page to be completed by the Support Coordination Agency)**

**Client Name:** \_\_\_\_\_ **Last four of SSN:** \_\_\_\_\_

<b>I. Referred To Provider:</b>		<b>I. Referred From Support Coordination Agency</b>	
Agency/Provider Name:		Agency Name:	
Address:		Address:	
City:		City:	
State:	Zip Code:	State:	Zip Code:
Phone #:	Fax #:	Agency Phone #:	
Date SC Called:		Referring Support Coordinator (SC):	
Person who took the call:		SC Phone #:	

**III. Client Information (See attached page 1 of client's CCW Plan of Care and MDS-HC Assessment)**

**IV. Type of Provider Referral:**  
(Check all that apply)

- ☐ Home Health    ☐ Nursing  
☐ Therapy Services  
☐ Environmental Accessibility Adaptations Assessment

**V. Reason for Referral (check all that apply):**

<input type="checkbox"/> Nursing Evaluation	<input type="checkbox"/> Educational/Disease Management Teaching
<input type="checkbox"/> Assess Falls/Falls Risk	<input type="checkbox"/> Therapy Evaluation
<input type="checkbox"/> Assess Pain/ Pain Control	<input type="checkbox"/> Assistive Devices Evaluation (including DME and Supplies)
<input type="checkbox"/> Assess Decline in Health	<input type="checkbox"/> Environmental Accessibility Adaptations Evaluation
<input type="checkbox"/> Assess Medication Compliance	Other (Refer to narrative below)
<input type="checkbox"/> Assess Weight (Overweight/Underweight)	
<input type="checkbox"/> Assess tube feeding Needs	
<input type="checkbox"/> Assess Wound Care Needs	

**VI. Brief Summary Regarding Client's Issue/Problem/Condition:**

**VII. Support Coordinator's Signature & Title:** \_\_\_\_\_  
**Print Support Coordinator's Name:** \_\_\_\_\_  
**Date Referral Sent/Faxed:** \_\_\_\_\_



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Client/Participant Name: \_\_\_\_\_ Last four of SSN: \_\_\_\_\_

**VIII. Service(s) Currently Provided by You/Your Agency to This Client/Patient (if applicable) (check all that apply)**

<input type="checkbox"/> Not applicable: Provider currently not providing any services to this patient/participant						
Service Type	Payer Source					Frequency
<input type="checkbox"/> Nursing Services	Medicare <input type="checkbox"/> Part A <input type="checkbox"/> Part B	<b>Medicaid</b> <input type="checkbox"/> State Plan <input type="checkbox"/> CC Waiver	<input type="checkbox"/> VA Benefits	<input type="checkbox"/> Private Pay	<input type="checkbox"/> Other	
<input type="checkbox"/> Aide	Medicare <input type="checkbox"/> Part A <input type="checkbox"/> Part B	<b>Medicaid</b> <input type="checkbox"/> CC Waiver	<input type="checkbox"/> VA Benefits	<input type="checkbox"/> Private Pay	<input type="checkbox"/> Other	
<input type="checkbox"/> PT	Medicare <input type="checkbox"/> Part A <input type="checkbox"/> Part B	<b>Medicaid</b> <input type="checkbox"/> CC Waiver	<input type="checkbox"/> VA Benefits	<input type="checkbox"/> Private Pay	<input type="checkbox"/> Other	
<input type="checkbox"/> OT	Medicare <input type="checkbox"/> Part A <input type="checkbox"/> Part B	<b>Medicaid</b> <input type="checkbox"/> CC Waiver	<input type="checkbox"/> VA Benefits	<input type="checkbox"/> Private Pay	<input type="checkbox"/> Other	
<input type="checkbox"/> ST	Medicare <input type="checkbox"/> Part A <input type="checkbox"/> Part B	<b>Medicaid</b> <input type="checkbox"/> CC Waiver	<input type="checkbox"/> VA Benefits	<input type="checkbox"/> Private Pay	<input type="checkbox"/> Other	
<input type="checkbox"/> Hospice	Medicare <input type="checkbox"/> Part A <input type="checkbox"/> Part B	<b>Medicaid</b> <input type="checkbox"/> State Plan	<input type="checkbox"/> VA Benefits	<input type="checkbox"/> Private Pay	<input type="checkbox"/> Other	
<input type="checkbox"/> Other:	Medicare <input type="checkbox"/> Part A <input type="checkbox"/> Part B	<b>Medicaid</b> <input type="checkbox"/> CC Waiver	<input type="checkbox"/> VA Benefits	<input type="checkbox"/> Private Pay	<input type="checkbox"/> Other	

Provide a brief summary regarding Intensity, duration, and frequency of services checked above:



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**IX. Home Health/Therapist/Nursing Recommended Service(s) (check all that apply & include Recommended Payer Source & Estimated # of visits)**

Service Type		Payer Source					Estimated # of Visits
<input type="checkbox"/>	Nursing Services	<b>Medicare</b> <input type="checkbox"/> Part A <input type="checkbox"/> Part B	<b>Medicaid</b> <input type="checkbox"/> State Plan <input type="checkbox"/> CC Waiver	<input type="checkbox"/> VA Benefits	<input type="checkbox"/> Private Pay	<input type="checkbox"/> Other:	
<input type="checkbox"/>	Aide	<b>Medicare</b> <input type="checkbox"/> Part A <input type="checkbox"/> Part B	<b>Medicaid</b> <input type="checkbox"/> CC Waiver	<input type="checkbox"/> VA Benefits	<input type="checkbox"/> Private Pay	<input type="checkbox"/> Other:	
<input type="checkbox"/>	PT	<b>Medicare</b> <input type="checkbox"/> Part A <input type="checkbox"/> Part B	<b>Medicaid</b> <input type="checkbox"/> CC Waiver	<input type="checkbox"/> VA Benefits	<input type="checkbox"/> Private Pay	<input type="checkbox"/> Other:	
<input type="checkbox"/>	OT	<b>Medicare</b> <input type="checkbox"/> Part A <input type="checkbox"/> Part B	<b>Medicaid</b> <input type="checkbox"/> CC Waiver	<input type="checkbox"/> VA Benefits	<input type="checkbox"/> Private Pay	<input type="checkbox"/> Other:	
<input type="checkbox"/>	ST	<b>Medicare</b> <input type="checkbox"/> Part A <input type="checkbox"/> Part B	<b>Medicaid</b> <input type="checkbox"/> CC Waiver	<input type="checkbox"/> VA Benefits	<input type="checkbox"/> Private Pay	<input type="checkbox"/> Other:	
<input type="checkbox"/>	Hospice	<b>Medicare</b> <input type="checkbox"/> Part A <input type="checkbox"/> Part B	<b>Medicaid</b> <input type="checkbox"/> State Plan	<input type="checkbox"/> VA Benefits	<input type="checkbox"/> Private Pay	<input type="checkbox"/> Other:	
<input type="checkbox"/>	Other:			<input type="checkbox"/> VA Benefits	<input type="checkbox"/> Private Pay	<input type="checkbox"/> Other:	

**Therapist/Nurse's Findings/Recommendations:** Please document your initial assessment findings in the space below (e.g., Nursing Diagnosis; Therapist's evaluations/ recommendations, and plans for the services required by the client/patient, including estimated number of visits recommended payer source, **OR** document your reasons(s) for NOT recommending continued services beyond initial assessment/visit. ☐ **Check here if additional documents attached** (e.g., additional info./evaluation summary reports, etc.)

**Attestation:** Medicaid is to be the payer of last resort. Where a private insurance or other third payer exists, any and all other monies must be utilized before Medicaid provides any assistance. Federal Regulation 42 CFR [433.139](#) requires states to deny (cost avoid) Medicaid claims until after the application of available third party benefits. Third parties include but are not limited to, private health insurance, casualty insurance, worker's compensation, estates, trusts, tort proceeds and Medicare. As an enrolled CCW Medicaid provider, I understand that I may be subject to federal recoupment from failure to bill liable third party first.

Home Health/Therapist/Nursing Representative's Signature & Title: \_\_\_\_\_  
Print Representative's Name: \_\_\_\_\_  
Date Referral Returned/Faxed: \_\_\_\_\_